



International Estate Administration – Document Requirements

As soon as you identify assets located outside of South Africa, the International Private Client team at Lester Aldridge LLP is on hand and ready to assist.

To enable us to proceed, please arrange to scan and e-mail the following documents to us:

- Death certificate;
- Death notice;
- South African will and any codicils. Alternatively, please advise if the deceased died intestate;
- Offshore will and any codicils (if applicable);
- South African letters of executorship or letters of authority (if they have been issued);
- Schedule of assets and liabilities located outside of South Africa. For example, copies of any recent bank or investment statements, share certificates, dividend vouchers, property title deeds etc.

You are welcome to e-mail all of the documents that you have available from the list above from the outset. There is no need to wait until you obtain the letters of executorship as we can make initial enquiries with the offshore asset holders using just the death certificate.

Once we receive these documents, this will then enable us to analyse the offshore estate, identify what documents are required, quote our fees and estimate a timescale.

In the first instance, please e-mail Oliver Phipps who is a Partner and Head of the International Private Client team at Oliver.Phipps@LA-Law.com

If Oliver is away from the office, you are welcome to email our manager, Ann Jackson, at Ann.Jackson@LA-law.com

If for any reason both Oliver and Ann are away from the office, please email us at info@LA-law.com. One of our team will then pick up your email and respond.



Oliver Phipps

Partner

+44 (0) 1202 786 351

oliver.phipps@LA-law.com

Tel: 0344 967 0785 | Email: info@LA-law.com | www.lesteraldridge.com



The information contained in this publication is for guidance only. No responsibility can be accepted by Lester Aldridge LLP (LA) or by external contributors for action taken as a result of the information contained in this publication. It is not intended to be an exhaustive statement of the law or a substitute for seeking specific advice. Photocopying or other reproduction without LA's permission is a breach of copyright. LA is authorised and regulated by the Solicitors Regulation Authority. A list of members is available on request. Registered Office: Russell House, Oxford Road, Bournemouth, Dorset BH8 8EX. Registered in England OC321318.

