

BEXs - #QuickFacts

August 2019

A BEXs CLIENT EDUCATION INITIATIVE



BESPOKE EXECUTOR SERVICES
Customised Fiduciary Solutions

ESTATE
PRESERVATION
PLAN

Your legacy, Your choice

Don't let the lack of Liquidity force your executor to sell assets at an inappropriate time!

The lack of liquidity is often the cause of severe hardship at death. Not having sufficient cash or easily redeemable investments available to pay for your: -

- Debt
- Administration expenses
- Executor fees

could result in the sale of assets at a time when the economy may not be favourable.

With BEXs, you can, for a relatively inexpensive monthly premium get cover that could cover all or some of:

- The executor fees;
- Provide an immediate cash payout to cover the funeral expenses
- Administration costs, and
- Provide a monthly lump sum for 12 months to your chosen beneficiary.

Bespoke Executor Services (Pty) Ltd ("BEXs") is a Juristic Representative of Clientèle Life Assurance Company Limited, an authorised Financial Services Provider (FSP 15268). BEXs is mandated by Clientèle Life to conduct financial services in relation to the Estate Preservation Plan offered by Clientèle Life.